

Dated: 3/3/2021

Yearly Debt Service

1

Delivered: 3/3/2021

Sewerage & Water Board of N.O.

Taxable Water Revenue Refunding Bonds, Series 2021

No Calls

Calendar Year	December 1 Principal	Coupon Rate	June 1 Interest	December 1 Interest	Yearly Debt Service	Outstanding Debt	Cusip #
2021	-	-	1,133,761.28	2,319,057.18	3,452,818.46	194,300,000.00	
2022	2,500,000.00	0.415	2,319,057.18	2,319,057.18	7,138,114.36	191,800,000.00	647753LX8
2023	2,515,000.00	0.465	2,313,869.68	2,313,869.68	7,142,739.36	189,285,000.00	647753LY6
2024	2,525,000.00	0.639	2,308,022.30	2,308,022.30	7,141,044.60	186,760,000.00	647753LZ3
2025	2,540,000.00	0.858	2,299,954.92	2,299,954.92	7,139,909.84	184,220,000.00	647753MA7
2026	2,565,000.00	1.008	2,289,058.32	2,289,058.32	7,143,116.64	181,655,000.00	647753MB5
2027	5,300,000.00	1.259	2,276,130.72	2,276,130.72	9,852,261.44	176,355,000.00	647753MC3
2028	5,370,000.00	1.459	2,242,767.22	2,242,767.22	9,855,534.44	170,985,000.00	647753MD1
2029	8,330,000.00	1.691	2,203,593.07	2,203,593.07	12,737,186.14	162,655,000.00	647753ME9
2030	8,475,000.00	1.841	2,133,162.92	2,133,162.92	12,741,325.84	154,180,000.00	647753MF6
2031	8,630,000.00	1.941	2,055,150.54	2,055,150.54	12,740,301.08	145,550,000.00	647753MG4
2032	8,800,000.00	2.041	1,971,396.39	1,971,396.39	12,742,792.78	136,750,000.00	647753MH2
2033	8,980,000.00	2.141	1,881,592.39	1,881,592.39	12,743,184.78	127,770,000.00	647753MJ8
2034	9,170,000.00	2.241	1,785,461.49	1,785,461.49	12,740,922.98	118,600,000.00	647753MK5
2035	9,375,000.00	2.291	1,682,711.64	1,682,711.64	12,740,423.28	109,225,000.00	647753ML3
2036	9,590,000.00	2.341	1,575,321.02	1,575,321.02	12,740,642.04	99,635,000.00	647753MM1
2037	9,810,000.00	2.889	1,463,070.07	1,463,070.07	12,736,140.14	89,825,000.00	647753MN9
2038	10,095,000.00	2.889	1,321,364.62	1,321,364.62	12,737,729.24	79,730,000.00	647753MN9
2039	10,380,000.00	2.889	1,175,542.35	1,175,542.35	12,731,084.70	69,350,000.00	647753MN9
2040	10,675,000.00	2.889	1,025,603.25	1,025,603.25	12,726,206.50	58,675,000.00	647753MN9
2041	10,990,000.00	2.889	871,402.87	871,402.87	12,732,805.74	47,685,000.00	647753MN9
2042	11,305,000.00	2.989	712,652.32	712,652.32	12,730,304.64	36,380,000.00	647753MP4
2043	11,645,000.00	2.989	543,699.09	543,699.09	12,732,398.18	24,735,000.00	647753MP4
2044	11,995,000.00	2.989	369,664.57	369,664.57	12,734,329.14	12,740,000.00	647753MP4
2045	12,740,000.00	2.989	190,399.30	190,399.30	13,120,798.60	0.00	647753MP4
	<b>194,300,000.00</b>		<b>40,144,409.52</b>	<b>41,329,705.42</b>	<b>275,774,114.94</b>		

True Interest Cost (TIC) .....	<b>2.6156589</b>	Arbitrage Yield Limit (AYL) .....	<b>0.0000000</b>
Net Interest Cost (NIC) .....	<b>2.6430496</b>	Arbitrage Net Interest Cost (ANIC) .....	<b>0.0000000</b>