

City of New Orleans  
Public Improvement Bonds, Issue of 2021A

Dated: 09/16/2021  
Delivered: 09/16/2021  
No Calls

Debt Service Schedule

\$285,000,000.00

Calendar Yr	Coupon Date	Cusip #	Principal Payment	Coupon Rate	Interest Payment	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2021	12/01/2021				2,968,749.97	2,968,749.97	2,968,749.97	285,000,000.00
2022	06/01/2022				7,125,000.00	7,125,000.00	-	285,000,000.00
	12/01/2022	64763FYJ2	12,000,000.00	5.000	7,125,000.00	19,125,000.00	26,250,000.00	273,000,000.00
2023	06/01/2023				6,825,000.00	6,825,000.00	-	273,000,000.00
	12/01/2023	64763FYK9	11,000,000.00	5.000	6,825,000.00	17,825,000.00	24,650,000.00	262,000,000.00
2024	06/01/2024				6,550,000.00	6,550,000.00	-	262,000,000.00
	12/01/2024	64763FYL7	9,000,000.00	5.000	6,550,000.00	15,550,000.00	22,100,000.00	253,000,000.00
2025	06/01/2025				6,325,000.00	6,325,000.00	-	253,000,000.00
	12/01/2025	64763FYM5	4,950,000.00	5.000	6,325,000.00	11,275,000.00	17,600,000.00	248,050,000.00
2026	06/01/2026				6,201,250.00	6,201,250.00	-	248,050,000.00
	12/01/2026	64763FYN3	5,195,000.00	5.000	6,201,250.00	11,396,250.00	17,597,500.00	242,855,000.00
2027	06/01/2027				6,071,375.00	6,071,375.00	-	242,855,000.00
	12/01/2027	64763FYP8	5,455,000.00	5.000	6,071,375.00	11,526,375.00	17,597,750.00	237,400,000.00
2028	06/01/2028				5,935,000.00	5,935,000.00	-	237,400,000.00
	12/01/2028	64763FYQ6	5,730,000.00	5.000	5,935,000.00	11,665,000.00	17,600,000.00	231,670,000.00
2029	06/01/2029				5,791,750.00	5,791,750.00	-	231,670,000.00
	12/01/2029	64763FYR4	6,015,000.00	5.000	5,791,750.00	11,806,750.00	17,598,500.00	225,655,000.00
2030	06/01/2030				5,641,375.00	5,641,375.00	-	225,655,000.00
	12/01/2030	64763FYS2	6,315,000.00	5.000	5,641,375.00	11,956,375.00	17,597,750.00	219,340,000.00
2031	06/01/2031				5,483,500.00	5,483,500.00	-	219,340,000.00
	12/01/2031	64763FYT0	6,635,000.00	5.000	5,483,500.00	12,118,500.00	17,602,000.00	212,705,000.00
2032	06/01/2032				5,317,625.00	5,317,625.00	-	212,705,000.00
	12/01/2032	64763FYU7	6,965,000.00	5.000	5,317,625.00	12,282,625.00	17,600,250.00	205,740,000.00
2033	06/01/2033				5,143,500.00	5,143,500.00	-	205,740,000.00
	12/01/2033	64763FVY5	7,315,000.00	5.000	5,143,500.00	12,458,500.00	17,602,000.00	198,425,000.00
2034	06/01/2034				4,960,625.00	4,960,625.00	-	198,425,000.00
	12/01/2034	64763FYW3	7,680,000.00	5.000	4,960,625.00	12,640,625.00	17,601,250.00	190,745,000.00
2035	06/01/2035				4,768,625.00	4,768,625.00	-	190,745,000.00
	12/01/2035	64763FYX1	8,060,000.00	5.000	4,768,625.00	12,828,625.00	17,597,250.00	182,685,000.00
2036	06/01/2036				4,567,125.00	4,567,125.00	-	182,685,000.00
	12/01/2036	64763FYY9	8,465,000.00	5.000	4,567,125.00	13,032,125.00	17,599,250.00	174,220,000.00
2037	06/01/2037				4,355,500.00	4,355,500.00	-	174,220,000.00
	12/01/2037	64763FYZ6	8,890,000.00	5.000	4,355,500.00	13,245,500.00	17,601,000.00	165,330,000.00
2038	06/01/2038				4,133,250.00	4,133,250.00	-	165,330,000.00
	12/01/2038	64763FZA0	9,335,000.00	5.000	4,133,250.00	13,468,250.00	17,601,500.00	155,995,000.00
2039	06/01/2039				3,899,875.00	3,899,875.00	-	155,995,000.00
	12/01/2039	64763FZB8	9,800,000.00	5.000	3,899,875.00	13,699,875.00	17,599,750.00	146,195,000.00
2040	06/01/2040				3,654,875.00	3,654,875.00	-	146,195,000.00
	12/01/2040	64763FZC6	10,290,000.00	5.000	3,654,875.00	13,944,875.00	17,599,750.00	135,905,000.00
2041	06/01/2041				3,397,625.00	3,397,625.00	-	135,905,000.00
	12/01/2041	64763FZD4	10,805,000.00	5.000	3,397,625.00	14,202,625.00	17,600,250.00	125,100,000.00
2042	06/01/2042				3,127,500.00	3,127,500.00	-	125,100,000.00
	12/01/2042	64763FZJ1	11,345,000.00	5.000	3,127,500.00	14,472,500.00	17,600,000.00	113,755,000.00
2043	06/01/2043				2,843,875.00	2,843,875.00	-	113,755,000.00
	12/01/2043	64763FZJ1	11,910,000.00	5.000	2,843,875.00	14,753,875.00	17,597,750.00	101,845,000.00
2044	06/01/2044				2,546,125.00	2,546,125.00	-	101,845,000.00
	12/01/2044	64763FZJ1	12,510,000.00	5.000	2,546,125.00	15,056,125.00	17,602,250.00	89,335,000.00
2045	06/01/2045				2,233,375.00	2,233,375.00	-	89,335,000.00
	12/01/2045	64763FZJ1	13,135,000.00	5.000	2,233,375.00	15,368,375.00	17,601,750.00	76,200,000.00

P.I.-2021-A | FY: 1 | Mun-EaseElevateMainDb | 16.99m EDB | 09/20/2021 | 14:58 | Rpt24c

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2046	06/01/2046				1,905,000.00	1,905,000.00	-	76,200,000.00
	12/01/2046	64763FZJ1	13,790,000.00	5.000	1,905,000.00	15,695,000.00	17,600,000.00	62,410,000.00
2047	06/01/2047				1,560,250.00	1,560,250.00	-	62,410,000.00
	12/01/2047	64763FZN2	14,480,000.00	5.000	1,560,250.00	16,040,250.00	17,600,500.00	47,930,000.00
2048	06/01/2048				1,198,250.00	1,198,250.00	-	47,930,000.00
	12/01/2048	64763FZN2	15,205,000.00	5.000	1,198,250.00	16,403,250.00	17,601,500.00	32,725,000.00
2049	06/01/2049				818,125.00	818,125.00	-	32,725,000.00
	12/01/2049	64763FZN2	15,965,000.00	5.000	818,125.00	16,783,125.00	17,601,250.00	16,760,000.00
2050	06/01/2050				419,000.00	419,000.00	-	16,760,000.00
	12/01/2050	64763FZN2	16,760,000.00	5.000	419,000.00	17,179,000.00	17,598,000.00	
			<b>285,000,000.00</b>		<b>248,567,499.97</b>	<b>533,567,499.97</b>		