

Audubon Park Commission Bonds
Audubon Commission Limited Tax Bonds, Series2021

Dated: 12/15/2021

Delivered: 12/15/2021

No Calls

Debt Service Schedule

\$ 33,860,000.00

<i>Calendar Year</i>	<i>Coupon Date</i>	<i>Principal Payment</i>	<i>Coupon Rate</i>	<i>Interest Payment</i>	<i>Credit Enhancements</i>	<i>Periodic Debt Service</i>	<i>Fiscal Debt Service</i>	<i>Outstanding Debt</i>
2022	4/1/2022			418,243.62	-	418,243.62	-	33,860,000.00
	10/1/2022	860,000.00	5.000	710,225.00	-	1,570,225.00	1,988,468.62	33,000,000.00
2023	4/1/2023			688,725.00	-	688,725.00	-	33,000,000.00
	10/1/2023	670,000.00	5.000	688,725.00	-	1,358,725.00	2,047,450.00	32,330,000.00
2024	4/1/2024			671,975.00	-	671,975.00	-	32,330,000.00
	10/1/2024	775,000.00	5.000	671,975.00	-	1,446,975.00	2,118,950.00	31,555,000.00
2025	4/1/2025			652,600.00	-	652,600.00	-	31,555,000.00
	10/1/2025	405,000.00	5.000	652,600.00	-	1,057,600.00	1,710,200.00	31,150,000.00
2026	4/1/2026			642,475.00	-	642,475.00	-	31,150,000.00
	10/1/2026	505,000.00	5.000	642,475.00	-	1,147,475.00	1,789,950.00	30,645,000.00
2027	4/1/2027			629,850.00	-	629,850.00	-	30,645,000.00
	10/1/2027	615,000.00	5.000	629,850.00	-	1,244,850.00	1,874,700.00	30,030,000.00
2028	4/1/2028			614,475.00	-	614,475.00	-	30,030,000.00
	10/1/2028	725,000.00	5.000	614,475.00	-	1,339,475.00	1,953,950.00	29,305,000.00
2029	4/1/2029			596,350.00	-	596,350.00	-	29,305,000.00
	10/1/2029	845,000.00	5.000	596,350.00	-	1,441,350.00	2,037,700.00	28,460,000.00
2030	4/1/2030			575,225.00	-	575,225.00	-	28,460,000.00
	10/1/2030	975,000.00	5.000	575,225.00	-	1,550,225.00	2,125,450.00	27,485,000.00
2031	4/1/2031			550,850.00	-	550,850.00	-	27,485,000.00
	10/1/2031	230,000.00	5.000	550,850.00	-	780,850.00	1,331,700.00	27,255,000.00
2032	4/1/2032			545,100.00	-	545,100.00	-	27,255,000.00
	10/1/2032	2,580,000.00	4.000	545,100.00	-	3,125,100.00	3,670,200.00	24,675,000.00
2033	4/1/2033			493,500.00	-	493,500.00	-	24,675,000.00
	10/1/2033	2,680,000.00	4.000	493,500.00	-	3,173,500.00	3,667,000.00	21,995,000.00
2034	4/1/2034			439,900.00	-	439,900.00	-	21,995,000.00
	10/1/2034	2,785,000.00	4.000	439,900.00	-	3,224,900.00	3,664,800.00	19,210,000.00
2035	4/1/2035			384,200.00	-	384,200.00	-	19,210,000.00
	10/1/2035	2,895,000.00	4.000	384,200.00	-	3,279,200.00	3,663,400.00	16,315,000.00
2036	4/1/2036			326,300.00	-	326,300.00	-	16,315,000.00
	10/1/2036	3,010,000.00	4.000	326,300.00	-	3,336,300.00	3,662,600.00	13,305,000.00
2037	4/1/2037			266,100.00	-	266,100.00	-	13,305,000.00
	10/1/2037	3,130,000.00	4.000	266,100.00	-	3,396,100.00	3,662,200.00	10,175,000.00
2038	4/1/2038			203,500.00	-	203,500.00	-	10,175,000.00
	10/1/2038	3,260,000.00	4.000	203,500.00	-	3,463,500.00	3,667,000.00	6,915,000.00
2039	4/1/2039			138,300.00	-	138,300.00	-	6,915,000.00
	10/1/2039	3,390,000.00	4.000	138,300.00	-	3,528,300.00	3,666,600.00	3,525,000.00
2040	4/1/2040			70,500.00	-	70,500.00	-	3,525,000.00
	10/1/2040	3,525,000.00	4.000	70,500.00	-	3,595,500.00	3,666,000.00	
		33,860,000.00		18,108,318.62		51,968,318.62		

<i>True Interest Cost (TIC)</i>	2.3754929	<i>Arbitrage Yield Limit (AYL)</i>	0.0000000
<i>Net Interest Cost (NIC)</i>	2.6420659	<i>Arbitrage Net Interest Cost (ANIC)</i>	0.0000000
<i>Accrued Interest</i>	0.00		