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Board of Liquidation, City Debt

1300 PERDIDO STREET - ROOM 8E17

New Orleans, La. 70112

January 14, 2021

AREA CODE 504
658-1410
(FAX) 658-1411
www.bolcd.com

NOTICE OF THE REGULAR MEETING Via VIDEO-CONFERENCE

Given the Governor's Proclamation Number 33 JBE 2020, declaring a statewide public health emergency exists in the State of Louisiana because of COVID-19, this regular meeting of the Board of Liquidation, City Debt is scheduled to be held as a video conference meeting:

DATE: Wednesday, January 20, 2021
TIME: 4:00 P.M.
PLACE: WebEx Meetings www.webex.com or
Link: <https://davidgernhauser.my.webex.com/davidgernhauser.my/j.php?MTID=m687b35c32fc138064a0fd7edfba02a1f>
MEETING #: 126 792 4472
PASSWORD: dfFPVE3Jy88 (33378335 from phones and video systems)
More Ways to Join:
Video System: Dial 1267924472@webex.com
You can also dial 173.243.2.68 and enter your meeting number
Phone: +1-415-655-0001 United States Toll
Access code: 126 792 4472

The purpose of the meeting will be as follows:

1. Discuss and consider a bond sale resolution authorizing the issuance and providing for the negotiated sale of not exceeding Two Hundred Fifteen Million Dollars (\$215,000,000) of Taxable Sewerage Service Revenue Refunding Bonds, Series 2021, of the City of New Orleans, Louisiana, providing for the sale of said Bonds; approving the Sixth Supplemental Sewerage Service Revenue Bond Resolution; approving the Bond Purchase Agreement for the Bonds; providing for the execution of a Certificate of Determination setting forth the details of the sale of the Bonds; and providing for other matters in connection therewith.
2. Discuss and consider a bond sale resolution authorizing the issuance and providing for the negotiated sale of not exceeding Two Hundred Million Dollars (\$200,000,000) of Taxable Water Revenue Refunding Bonds, Series 2021, of the City of New Orleans, Louisiana, providing for the sale of said Bonds; approving the Third Supplemental Water Revenue Bond Resolution; approving the Bond Purchase Agreement for the Bonds; providing for the execution of a Certificate of Determination setting forth the details of the sale of the Bonds; and providing for other matters in connection therewith.
3. Report from the BLCD Secretary Search Committee.
4. Other business.

David W. Gernhauser
Secretary