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Board of Liquidation, City Debt

1300 PERDIDO STREET - ROOM 8E17

New Orleans, La. 70112

AREA CODE 504
658-1410
(FAX) 658-1411
www.bolcd.com

February 17, 2021

NOTICE OF A SPECIAL MEETING Via VIDEO-CONFERENCE

Given the Governor's Proclamation Number 33 JBE 2020, declaring a statewide public health emergency exists in the State of Louisiana because of COVID-19, this regular meeting of the Board of Liquidation, City Debt is scheduled to be held as a video conference meeting:

DATE: Wednesday, February 24, 2021

TIME: 3:45 P.M.

PLACE: WebEx Meetings www.webex.com or

Link:

<https://davidgernhauser.my.webex.com/davidgernhauser/my/j.php?MTID=mecb3e28c3bd39b40dabcc6fee3789b8>

MEETING #: 182 294 5068

PASSWORD: Wp3XpCRTM39 (97397278 from phones and video systems)

More Ways to Join:

Video System: Dial [1822945068@webex.com](tel:1822945068)

You can also dial 173.243.2.68 and enter your meeting number.

Phone: +1-415-655-0001 United States Toll

Access code: 182 294 5068# 973972778#

The purpose of the meeting will be as follows:

1. Discuss and consider a resolution recognizing the final form and execution of the Bond Purchase Agreement in connection with the issuance and sale of One Hundred Seventy-Eight Million One Hundred Ninety-Five Thousand Dollars (\$178,195,000) of Taxable Sewerage Service Revenue Refunding Bonds, Series 2021 of the City of New Orleans, Louisiana, and providing for other matters in connection therewith.
2. Discuss and consider a resolution recognizing the final form and execution of the Bond Purchase Agreement in connection with the issuance and sale of One Hundred Ninety-Four Million Three Hundred Thousand Dollars (\$194,300,000) of Taxable Water Revenue Refunding Bonds, Series 2021 of the City of New Orleans, Louisiana, and providing for other matters in connection therewith.
3. Update on anticipated issuance of \$285,000,000 Public Improvement Bonds, Issue of 2021A and \$15,000,000 Taxable Public Improvement Bonds, Issue of 2021B; and other matters in connection therewith.
4. Other business.

David W. Gernhauser
Secretary

AGENDA
SPECIAL MEETING OF
THE BOARD OF LIQUIDATION, CITY DEBT, VIA VIDEO-CONFERENCE

WEDNESDAY, FEBRUARY 24, 2021

3:45 PM

ROLL CALL

1. Receive notice calling the regular video conference meeting more than 48 hours prior to the date of the regular video conference meeting. Acknowledge the Governor's Proclamation 75 that allows state and municipal boards and commissions to continue to hold essential meetings via telephone and video conference due to circumstances related to the COVID-19 pandemic.
2. Approve minutes of the regular meeting via video conference of January 20, 2021, as circulated.
3. Receive and order filed the auditors' report for the month of December 2020, a copy was sent to each member by email and is available to view on the video conference screen upon request.
4. Discuss and consider a resolution recognizing the final form and execution of the Bond Purchase Agreement in connection with the issuance and sale of One Hundred Seventy-Eight Million One Hundred Ninety-Five Thousand Dollars (\$178,195,000) of Taxable Sewerage Service Revenue Refunding Bonds, Series 2021 of the City of New Orleans, Louisiana, and providing for other matters in connection therewith.
5. Discuss and consider a resolution recognizing the final form and execution of the Bond Purchase Agreement in connection with the issuance and sale of One Hundred Ninety-Four Million Three Hundred Thousand Dollars (\$194,300,000) of Taxable Water Revenue Refunding Bonds, Series 2021 of the City of New Orleans, Louisiana, and providing for other matters in connection therewith.
6. Update on anticipated issuance of \$285,000,000 Public Improvement Bonds, Issue of 2021A and \$15,000,000 Taxable Public Improvement Bonds, Issue of 2021B; and other matters in connection therewith.
7. Other business.

SPECIAL BLCD VIDEO-CONFERENCE MEETING

February 24, 2021 3:45 PM Central

www.webex.com Video Conference Meeting

The Board of Liquidation, City Debt will conduct a regular monthly meeting via teleconference only on February 24, 2021 at 3:45 PM.

Access Information

The meeting may be accessed using the following methods:

Video Conference:

<https://davidgernhauser.my.webex.com/davidgernhauser.my/j.php?MTID=mecb3e28c3bd39b40dabcce6fee3789b8>

Meeting #: 182 294 5068

Password: Wp3XpCRTM39 (97397278 from phones and video systems)

Video System: Dial 1822945068@webex.com

You can also dial 173.243.2.68 and enter your meeting number 1822945068

Phone: +1-415-655-0001 United States Toll Access code: 182 294 5068

Agenda

During this teleconference meeting, matters will be considered in the attached agenda.

Public Comment

Because of the unprecedented logistical and public health challenges presented by COVID-19, public comment will proceed as follows:

- Only written public comment will be allowed. Live comment will not be permitted.
- Public comments should be submitted electronically by email to davidg@bolcd.com
- Public comments are now being accepted and will be accepted up to the start of the meeting. Public comment received after the start of the meeting will not be considered.
- Each submission must contain (i) the commenter's first and last name, (ii) the commenter's address, (iii) whether the commenter is being paid in connection with his or her comments, and (iv) the agenda item to which the comment pertains. Any comment missing this information will not be read aloud.
- No member of the public may submit more than one written comment per agenda item.
- Before the Board of Liquidation votes on an agenda item, the Secretary will read into the record all comments pertaining to the agenda item that has been submitted in accordance with these rules.
- Comments will be read aloud in a normal speaking voice. The Secretary will discontinue reading a comment once it exceeds two minutes.
- Any person seeking accommodation as a result of a disability or other circumstance should contact by email, the Secretary of the Board of Liquidation, David Gernhauser, at davidg@bolcd.com.

Quorum Certification

This meeting is being conducted remotely due to the extraordinary circumstances imposed by the COVID-19 pandemic and pursuant to the authority conferred by Gubernatorial Proclamation JBE 2020-30.

In accordance with JBE 2020-30, Sec. 4, this notice shall constitute a certification by the Board of Liquidation, City Debt that meeting by teleconference is necessary because of the social distancing mandates imposed by the Governor and the Mayor of the City of New Orleans and that the Board will otherwise be unable to operate due to the quorum requirements of La. R.S. 42:19 – insofar as they mandate the physical presence of Board members in one location.

Notice

This notice and the accompanying agenda are being provided in accordance with La. R.S. 42:19(A)(1)(b)(iv).