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Board of Liquidation, City Debt

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January 10, 2025

LATOYA CANTRELL, EX OFFICIO
HELENA N. MORENO, EX OFFICIO
JEAN PAUL MORRELL, EX OFFICIO

Re: Board of Liquidation, City Debt Independent Registered Municipal Advisor

To Whom It May Concern:

We are writing to provide you with certain representations pursuant to Rule 15Ba1-1(d)(3)(vi)(B) (the “Municipal Advisor Rule”) promulgated by the U.S. Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended (the “Exchange Act”), regarding the participation of our independent registered municipal advisor with respect to providing advice regarding municipal financial products or the issuance of municipal securities.

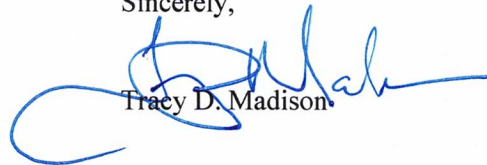
We are represented by Public Financial Management, Inc., (PFM”), our independent registered municipal advisor (our “MA”) registered as a municipal advisor pursuant to the Exchange Act. We have retained our MA to, among other things, assist us in evaluating recommendations relating to the issuance of municipal securities and municipal financial products. Our MA does not represent us with respect to investment of proceeds of municipal securities. We hereby represent that we are represented by, and will rely upon the advice of (i.e., seek and consider), our MA with respect to the evaluation of any and all recommendations you may provide relating to the issuance of municipal securities or municipal financial products.

As you are aware, the Municipal Advisor Rule requires that you provide a copy of this letter to our MA. Additionally, we require that you provide our MA with a copy of all correspondence that includes advice to us and that the same be delivered to our MA prior to, or concurrent with, delivery to us. We have made an inquiry of our MA and we were informed that as of the date of this letter no “Associated Individual” (within the meaning of the SEC Staff’s FAQ No. 3.6) of PFM who is anticipated to provide municipal advice to us has been employed by a broker-dealer within the past two years. Verification of independence (as is required under the IRMA exemption) shall be your responsibility as the party seeking to rely on the IRMA exemption.

Our contact PFM is:
Ricardo Callender, Director
(901) 466-4556
callenderr@pfm.com

This letter is for the information of, and may be relied upon by, you for the purposes of the Municipal Advisor Rule, but may not be relied upon for any other purpose or by any other person. You may continue to rely on this letter from its dated date we provide you with a representation or information to the contrary.

Sincerely,


Tracy D. Madison

TDM:s