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HENRY F. O'CONNOR, JR.
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TRACY DAVID MADISON
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MARY K. ZERVIGON

LATOYA CANTRELL, EX OFFICIO
HELENA MORENO, EX OFFICIO
DONNA GLAPION, EX OFFICIO

Board of Liquidation, City Debt

1300 PERDIDO STREET – ROOM 8E17
NEW ORLEANS, LA 70112

AREA CODE (504)
658-1410
(FAX) 658-1411
www.bolcd.com

October 13, 2021

NOTICE OF A REGULAR MEETING Via VIDEO-CONFERENCE

Given the Governor's Proclamation Number 182 JBE 2021, declaring a statewide public health emergency exists in the State of Louisiana because of COVID-19, this regular meeting of the Board of Liquidation, City Debt is scheduled to be held as a video conference meeting:

DATE: Wednesday, October 20, 2021
TIME: 4:00 P.M.
PLACE: Zoom Meetings www.zoom.us or
Link: <https://us06web.zoom.us/j/83418675470?pwd=S0Q0NFIRbmJhamlYbzlnNVYvUHZnUT09>
MEETING ID: 834 1867 5470
PASSWORD: 805528
More Ways to Join:
One tap mobile: +13126266799,,83418675470#,,,,*805528# US (Chicago)
+16468769923,,83418675470#,,,,*805528# US (New York)
Phone: +1 312 626 6799 US (Chicago)
+1 646 876 9923 US (New York)
+1 301 715 8592 US (Washington DC)
+1 408 638 0968 US (San Jose)
+1 669 900 6833 US (San Jose)
+1 253 215 8782 US (Tacoma)
+1 346 248 7799 US (Houston)
Meeting ID: 834 1867 5470
Passcode: 805528

The purpose of the meeting will be as follows:

1. To consider bids received from prospective underwriters/bank purchasers for negotiated sale of not to exceed Six Million Five Hundred Thousand Dollars (\$6,500,000) of the Downtown Development District Limited Tax Refunding Bonds, Series 2021 of the City of New Orleans.
2. To consider a resolution providing for the issuance and sale of not to exceed Six Million Five Hundred Thousand Dollars (\$6,500,000) of the Downtown Development District Limited Tax Refunding Bonds, Series 2021 of the City of New Orleans.
3. Consider a resolution authorizing the issuance of the not exceeding Two Hundred Seventy-Five Million Dollars (\$275,000,000) Sewerage Service Revenue Bond (WIFIA Projects), Series 2021 of the City of New Orleans, Louisiana; providing for the sale of the Series 2021 Bond to the United States Environmental Protection Agency; and taking other actions in connection therewith.
4. Other business.

Tracy David Madison
Secretary

REGULAR BLCD VIDEO-CONFERENCE MEETING

October 20, 2021 4:00 PM

www.zoom.us Video Conference Meeting

The Board of Liquidation, City Debt will conduct a regular meeting via teleconference only on October 20, 2021 at 4:00 PM.

Access Information

The meeting may be accessed using the following methods:

Video Conference: <https://us06web.zoom.us/j/83418675470?pwd=S0Q0NFIRbmJhamlYbzlnNVYyUHZnUT09>

Meeting #: 834 1867 5470 Password: 805528

One tap mobile: +13126266799,,83418675470#,,,,*805528# US (Chicago)
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Phone: +1 312 626 6799 US (Chicago)
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+1 408 638 0968 US (San Jose)
+1 669 900 6833 US (San Jose)
+1 253 215 8782 US (Tacoma)
+1 346 248 7799 US (Houston)
Meeting ID: 834 1867 5470
Passcode: 805528

Agenda

During this teleconference meeting, matters will be considered in the attached agenda.

Public Comment

Because of the unprecedented logistical and public health challenges presented by COVID-19, public comment will proceed as follows:

- Only written public comment will be allowed. Live comment will not be permitted.
- Public comments should be submitted electronically by email to tracym@bolcd.com
- Public comments are now being accepted and will be accepted up to the start of the meeting. Public comment received after the start of the meeting will not be considered.
- Each submission must contain (i) the commenter's first and last name, (ii) the commenter's address, (iii) whether the commenter is being paid in connection with his or her comments, and (iv) the agenda item to which the comment pertains. Any comment missing this information will not be read aloud.
- No member of the public may submit more than one written comment per agenda item.
- Before the Board of Liquidation votes on an agenda item, the Secretary will read into the record all comments pertaining to the agenda item that has been submitted in accordance with these rules.
- Comments will be read aloud in a normal speaking voice. The Secretary will discontinue reading a comment once it exceeds two minutes.
- Any person seeking accommodation as a result of a disability or other circumstance should contact by email, the Secretary of the Board of Liquidation, Tracy Madison, at tracym@bolcd.com.

Quorum Certification

This meeting is being conducted remotely due to the extraordinary circumstances imposed by the COVID-19 pandemic and pursuant to the authority conferred by Gubernatorial Proclamation JBE 2021-182.

In accordance with JBE 2020-182, Sec. 3, this notice shall constitute a certification by the Board of Liquidation, City Debt that meeting by teleconference is necessary because of the social distancing mandates imposed by the Governor and the Mayor of the City of New Orleans and that the Board will otherwise be unable to operate due to the quorum requirements of La. R.S. 42:19 – insofar as they mandate the physical presence of Board members in one location.

Notice

This notice and the accompanying agenda are being provided in accordance with La. R.S. 42:19(A)(1)(b)(iv).

AGENDA
MEETING (BY VIDEO-CONFERENCE) OF
THE BOARD OF LIQUIDATION, CITY DEBT

WEDNESDAY, OCTOBER 20, 2021

4:00 PM

ROLL CALL

1. Receive notice calling the regular video conference meeting more than 48 hours prior to the date of the regular video conference meeting. Acknowledge the Governor's Proclamation 182 that allows state and municipal boards and commissions to continue to hold essential meetings via telephone and video conference due to circumstances related to the COVID pandemic.
2. Approve minutes of the special meeting via video-conference of August 18, 2021, as circulated.
3. Receive and order filed the auditors' report for the months of July 2021, August 2021, and September 2021 (if available), a copy was sent to each member by email and is available to view on the video conference screen upon request.
4. To consider bids received from prospective underwriters/bank purchasers for negotiated sale of not to exceed Six Million Five Hundred Thousand Dollars (\$6,500,000) of the Downtown Development District Limited Tax Refunding Bonds, Series 2021 of the City of New Orleans.
5. To consider a resolution providing for the issuance and sale of not to exceed Six Million Five Hundred Thousand Dollars (\$6,500,000) of the Downtown Development District Limited Tax Refunding Bonds, Series 2021 of the City of New Orleans.
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7. Other business.