

RALPH W. JOHNSON
PRESIDENT

LYNES R. SLOSS
VICE-PRESIDENT

TRACY DAVID MADISON
SECRETARY

ANH THUY NGUYEN
ASST. SECRETARY

Board of Liquidation, City Debt

MEMBERS OF BOARD

RALPH W. JOHNSON
JULIUS E. KIMBROUGH, JR.
TODD O. McDONALD
CAROL A. MARKOWITZ.
LYNES R. SLOSS

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LATOYA CANTRELL, EX OFFICIO
HELENA MORENO, EX OFFICIO
JEAN PAUL MORRELL, EX OFFICIO

November 11, 2022

REGULAR MEETING NOTICE

A Regular Meeting of the Board of Liquidation, City Debt is scheduled to be held:

DATE: Wednesday, November 16, 2022

TIME: 4:00 PM Central

PLACE: City Hall, Room 8E17

The purpose of the meeting is to:

1. Discuss and adopt the Board of Liquidation, City Debt 2023 Millage Levy Resolution to service and administer the general obligation bonded debt.
2. Discuss and adopt the Board of Liquidation, City Debt 2023 Budget Resolution.
3. Discuss and adopt the 2022 Louisiana Audit Compliance Questionnaire.
4. Consider bids received from underwriters/bank purchasers for negotiated sale of not to exceed Forty-Five Million Dollars (\$45,000,000) of Drainage System Limited Tax Bonds of the City of New Orleans, Louisiana, Series 2022.
5. Consider a resolution supplementing a resolution adopted by the Sewerage and Water Board of New Orleans on November 16, 2022, providing for the issuance and negotiated sale of Forty-Five Million Dollars (\$45,000,000) of Drainage System Limited Tax Bonds, Series 2022 of the City of New Orleans, Louisiana; and providing for other matters in connection therewith.
6. Other Business.

Tracy David Madison
Secretary

AGENDA

REGULAR MEETING OF THE BOARD OF LIQUIDATION, CITY DEBT

WEDNESDAY, NOVEMBER 16, 2022

4:00 PM

ROLL CALL

1. Receive notice calling the regular meeting more than 48 hours prior to the date of the regular meeting.
2. Approve minutes of the regular meeting of September 21, 2022, as circulated.
3. Receive and order filed the auditors' report for the month of September 2022 and October 2022 (if available), a copy was sent to each member via email.
4. Discuss and adopt the Board of Liquidation, City Debt 2023 Millage Levy Resolution to service and administer the general obligation bonded debt.
5. Discuss and adopt the Board of Liquidation, City Debt 2023 Budget Resolution.
6. Discuss and adopt the 2022 Louisiana Audit Compliance Questionnaire.
7. Consider bids received from underwriters/bank purchasers for negotiated sale of not to exceed Forty-Five Million Dollars (\$45,000,000) of Drainage System Limited Tax Bonds of the City of New Orleans, Louisiana, Series 2022.
8. Consider a resolution supplementing a resolution adopted by the Sewerage and Water Board of New Orleans on November 16, 2022, providing for the issuance and negotiated sale of Forty-Five Million Dollars (\$45,000,000) of Drainage System Limited Tax Bonds, Series 2022 of the City of New Orleans, Louisiana; and providing for other matters in connection therewith.
9. Other business.