

RALPH W. JOHNSON
PRESIDENT

LYNES R. SLOSS
VICE-PRESIDENT

TRACY DAVID MADISON
SECRETARY

ANH THUY NGUYEN
ASST. SECRETARY

Board of Liquidation, City Debt

MEMBERS OF BOARD

RALPH W. JOHNSON
CHADRICK KENNEDY
JULIUS E. KIMBROUGH, JR.
TODD O. McDONALD
LYNES R. SLOSS
AMY WOODFIN

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HELENA MORENO, EX OFFICIO
JEAN PAUL MORRELL, EX OFFICIO
MATTHEW WILLARD, EX OFFICIO

April 13, 2026

REGULAR MEETING NOTICE

A Regular Meeting of the Board of Liquidation, City Debt, is scheduled to be held:

DATE: Wednesday, April 15, 2026
TIME: 4:00 PM Central
PLACE: City Hall, Room 8E17

The purpose of the meeting is to:

1. Consider a resolution selecting senior underwriter and co-managers from responses to the not to exceed One Hundred Eighty-Five Million Dollars (\$185,000,000) of Public Improvement Bonds, Issue of 2026, of the City of New Orleans, Louisiana; request for proposal.
2. Consider a resolution providing for the incurring of debt and issuance of not exceeding [One Hundred Fifty-Five Million Dollars (\$155,000,000)] of Public Improvement Bonds, Issue of 2026A, of the City of New Orleans, Louisiana, and providing for other matters in connection therewith.
3. Consider a resolution providing for the incurring of debt and issuance of not exceeding [Thirty Million Dollars (\$30,000,000)] of Taxable Public Improvement Bonds, Issue of 2026B, of the City of New Orleans, Louisiana, and providing for other matters in connection therewith.
4. Other Business.

Tracy David Madison
Secretary

AGENDA

REGULAR MEETING OF THE BOARD OF LIQUIDATION, CITY DEBT

WEDNESDAY, APRIL 15, 2026

4:00 PM

ROLL CALL

1. Receive notice calling the regular meeting more than 48 hours prior to the date of the meeting.
2. Approve minutes of the special meeting on February 25, 2026, as circulated.
3. Receive and order to file the auditors' report for January 2026 and February 2026; a copy was emailed to each member.
4. Consider a resolution selecting senior underwriter and co-managers from responses to the not to exceed One Hundred Eighty-Five Million Dollars (\$185,000,000) of Public Improvement Bonds, Issue of 2026, of the City of New Orleans, Louisiana; request for proposal.
5. Consider a resolution providing for the incurring of debt and issuance of not exceeding [One Hundred Fifty-Five Million Dollars (\$155,000,000)] of Public Improvement Bonds, Issue of 2026A, of the City of New Orleans, Louisiana, and providing for other matters in connection therewith.
6. Consider a resolution providing for the incurring of debt and issuance of not exceeding [Thirty Million Dollars (\$30,000,000)] of Taxable Public Improvement Bonds, Issue of 2026B, of the City of New Orleans, Louisiana, and providing for other matters in connection therewith.
7. Other Business.